



September 29, 2023

To all Yankee Trace Residents:

Each year, all residents in good standing with the Association are asked to elect a portion of your Board of Trustees. Our by-laws establish a three-year term for a portion of the Board each year. In 2024, three positions of the current Board are up for election. Five applications have been received by the Nominating Committee of which five have been nominated for this year's ballot. Please consider your choices carefully, voting for no more than three (3) candidates. All ballots must be postmarked by October 20, 2023. Election results will be revealed at our annual meeting on Monday, November 6, 2023 at 7PM in the banquet room at the Golf Course at Yankee Trace. Thank you for helping to make Yankee Trace "a great place to live".

**The Board of Trustees
Yankee Trace Community Assn, Inc.**

YANKEE TRACE COMMUNITY ASSOCIATION INC.

Official 2024 Trustee Election Ballot

There are three (3) Trustee positions open, please vote for up to 3:

- ☐ **Kim Birdseye**
- ☐ **Kris Green**
- ☐ **Bruce Jaffe**
- ☐ **James Smerz**
- ☐ **Brian Stephens**

Please return this ballot using the enclosed, self-addressed, stamped envelope, postmarked no later than:

October 20, 2023

Thank you for prompt response!

Yankee Trace Trustees

Address: _____

Name: _____

Signature: _____

2024 Trustee Candidate Summary

Five individuals have timely filed an application to become a member of the 2024 Yankee Trace Board of Trustees. Each Trustee is tasked with protecting and supporting the values of the Yankee Trace community.

Below is a brief description of each candidate:

Kim Birdseye: 915 Vintage Lake Court - Incumbent - Kim has been a resident of Yankee Trace since 2006 and is currently serving as the Board President. Kim is the current CFO and Business Manager for R L Fender Construction Company and serves as the President of the Western Ohio Radio Kontrol Society. He also serves as Treasurer of the Randell Residence New Community Authority. He previously held positions of Vice President of Swango Homes, Inc., the President of the Centerville Washington Park District and Treasurer of the Centerville United Soccer Association. Kim wishes to return as a Board member to continue the great traditions of Yankee Trace and to help coordinate the repairs and maintenance of the facilities as well as the finances. Kim also wishes to be proactive and support the community in which he lives.

Kristin Green: 1312 Courtyard Place - Kris has been a resident of Yankee Trace since July 2020. She has volunteered with Children's Medical Center. Kris served as the secretary of the Women's Auxiliary Board and has been involved with their Festival of Trees and Sugarplum as chairman and TWIGS. Kris has also been involved with Ohio Horseman's Council for about 30 years. She has volunteered as President of the Warren County chapter for a few years and state Secretary for over 5 years. She would like to see our residents interact with each other more. Kris would like to reach out, organize and coordinate these activities to encourage community involvement and social interaction.

Bruce Jaffe: 1439 Courtyard Place - Bruce and his family have been residents of Yankee Trace since 2013. He was Sr. Vice President of Finance and subsequent President of Bell Industries of Los Angeles, a billion-dollar distributor of electronic components for 29 years. He subsequently was Sr. Vice President of Bell Microproducts of San Jose, California, Bruce served on both Boards of Directors. He later served as Senior Vice President of Finance for LogicVision, San Jose, an industrial software company, and Senior Vice President of VirtualLogix, San Jose, another software company. Bruce presently is retired and has been a volunteer at Yankee Trace Golf Club since 2020. As a CPA, he is interested in the financial operations and integrity of Yankee Trace HOA. He also wishes to focus on maintaining the neighborhood's high standards.

James Smerz: 1041 Wedgestone Court - Incumbent - Jim has been a resident of Yankee Trace since 2004 and has served on the Board of Trustees of Yankee Trace for the past six years. He is a retired Athletic Director at Beavercreek City Schools where he served as an administrator for 85 teams, 1,000 athletes and 100 plus coaches. Previously, Jim was the President of the South Pointe Condo Association and is currently a member of the Beavercreek Hall of Fame Executive Board. He would like to stay on the Board of Trustees to continue his work to upgrade and maintain the common areas, walking paths, pools and applicable driveways. Additionally, he hopes to continue to support the Association's rules and regulations and feels his previous experience on the Board has helped him better understand the facilities and vendor services.

Brian Stephens: 9775 Greenside Court - Incumbent - Brian has been a resident of Yankee Trace since 2019 and currently serves as the Board Treasurer. Brian retired from Flagel Huber Flagel CPA's where he was a Partner responsible for client services, billings, collections, etc. He has held volunteer positions as the Treasurer and Chairman of the Troop Committee of Boy Scout Troop 116, Treasurer of the Centerville Hockey Association, Treasurer of Southminster Presbyterian Church as well as Investments Chair of the finance committee. Brian currently handles the Associations money management and working with our CPAs to comply with IRS and State HOA laws. Brian is interested in assisting with continued improvements in communication with the Board and is also interested in assisting with long term financial planning and investment.